

# Life-Legacies and Women's Legacies

## Facilitator Consent Agreement

Rachael Freed, MSW, LICSW, LMFT  
Women's Legacies and Life Legacies  
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(The Facilitator) \_\_\_\_\_ agrees to facilitate legacy\* for the general public. The purpose of this agreement is to uphold the integrity and quality of the Legacy process and content, to prepare facilitators who want to guide people (and specifically women) in the process of documenting their legacies, creating their spiritual-ethical wills™. This agreement is neither transferable nor assignable to any other party without the written permission of Rachael A. Freed (the Founder).

\*Teach/guide legacy work/writing as an application/healing tool in settings such as health care, religious institutions, financial and estate planning, corporations and organizations, ethnic communities, families and individuals, et al.

**After** participating in a multi-day personal legacy writing experience, and a discussion of the legacy perspective and purpose, and upon receipt of a signed copy of this agreement, and the initial Facilitator training fee, the Facilitator will receive:

- 1 copy of *The Legacy Circle Facilitator's Guide* (professional manual of 200+ pages)
- A monthly three-quarter hour telephone consultation/coaching/mentoring with founder Rachael Freed, (six months included in initial agreement)
- A copy of this agreement signed by Rachael Freed, Founder

### **After three (3) months:**

- Your contact information will be listed on the program page of the Life-Legacies web site.

### **After six (6) months:**

- You may provide a publicity photo (in .jpg format) and bio (see those on the website for length and appropriate content) to be included on the Meet the Facilitators page of the Life-Legacies web site
- You will receive a frame-ready certificate establishing that Facilitator is a nationally Certified Legacy Facilitator
- Additional consultation time at facilitator's discretion and by appointment with Rachael Freed

### **Components of the agreement:**

1. You may use the name *Women's Lives, Women's Legacies* or *Women's Lives, Women's Legacies: Creating Your Own Spiritual-Ethical Will™* to market and deliver programs under the following conditions:

(a) You must include the trademark symbol (™) in any use of the phrase: Spiritual-Ethical Will™

(b) You may not represent yourself as the author of these materials.

2. Once familiar with the structure, purpose and content of legacy writing, you may choose to include additional materials and make other creative adaptations. If you alter the principles, intent, and purpose of legacy (spiritual-ethical wills) as learned in the retreat experience, training, material in the original *Legacy Circle Facilitator's Guide* and newly developed materials, you must market and deliver the materials under a different name. If you wish, you may use: "Based on Rachael Freed's book, *Women's Lives, Women's Legacies: Passing Your Beliefs and Blessings to Future Generations*" or "Based on *The Women's Legacies Workbook for the Busy Woman* by Rachael Freed" in your marketing.

3. It is recommended when you guide a legacy program for a fee per participant, that a copy of *Women's Lives, Women's Legacies: Passing Your Beliefs and Blessings to Future Generations - Creating Your Own Spiritual-Ethical Will™* or *The Women's Legacies Workbook for the Busy Woman: Weaving Words of*

*Wisdom and Blessing for Future Generations: a step-by-step guide for writing a spiritual-ethical will™ in 2 hours or less*, [now available as a download only – no paper copies] be provided for free or at a discounted price. For “no fee” or a negotiated fee with an organization for programs or presentations, you are encouraged to recommend and/or make copies available for purchase to participants. The price charged for the book is at the Facilitator’s discretion. (See bulk discount prices below from the publisher.)

4. Facilitators are requested for the first 6 months to provide the Founder with:
  - (a) copies of Participant evaluations, (see suggested sample in manual)
  - (b) demographic information form describing participants, and
  - (c) your reflections/self-evaluation (process writing) of your legacy work at the conclusion of each program you present/lead/guide. Forms to guide your writing are provided in your *Facilitator’s Guide*.
5. You may reproduce for educational use the materials marked “Permission to Copy” provided in the *Facilitator’s Guide*, but not the Guide itself.
6. All reproductions must retain the copyright notice if applicable.
7. All copyrights, trademarks, and all other rights associated with *Women’s Lives, Women’s Legacies: Passing Your Beliefs and Blessings to Future Generations (Creating Your Own Spiritual-Ethical Will™)*, *The Women’s Legacies Workbook for the Busy Woman: Weaving Words of Wisdom and Blessing for Future Generations (a step-by-step guide for writing a spiritual-ethical will™ in 2 hours or less)*, *The Legacy Circles Facilitator’s Guide* and all future legacies resources developed by Founder are reserved by Rachael Freed.
8. In no event shall Rachael Freed be liable for any damages whatsoever arising out of the use of, or inability to use *The Legacy Circles Facilitator’s Guide*.
9. The Facilitator is expected to:
  - (a) understand, represent, market, and maintain the integrity of the program as learned in training and obtained in *The Guide, Women’s Lives, Women’s Legacies, The Women’s Legacies Workbook*, and any additional materials,
  - (b) provide appropriate materials and facilities so that the program is delivered in a professional manner,
  - (c) make a deliberate and sincere effort to provide a quality learning experience for participants.
10. There is no term attached to this Agreement as long as the Facilitator is in compliance with the terms of this Agreement.
11. Facilitator may terminate this Agreement at any time by written notice to Founder.
12. In the event Facilitator breaches any of the terms or conditions of the Agreement, or without cause, Founder may terminate this Agreement by written notice to Facilitator.

Facilitator: \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_  
(Please print & sign)

Founder: \_\_\_\_\_ Date: \_\_\_\_\_

(Rachael A. Freed)

### Costs and Fees:

Women’s legacies retreat program fees dependent on site costs (see current legacy program fees)

#### **Initial Facilitator Fee: \$750.00**

- One session (post-personal program) professional training  
(may be individual or group; long distance or face-to-face)
- 6 monthly ¾ hour consultations
- 1 professional manual, *The Legacy Circle Facilitator’s Guide*  
+ all new materials provided post manual production
- all value-added items listed in this agreement

**Additional consultation/coaching** - in 3 session packages paid in advance: \$225.00  
(¾ hour @ \$ 75.00)

**Books:** Call Joel at Fairview Press (612) 672-4458 for bulk buying special discounts.

**Workbooks:** Refer legacy writers to [www.Life-Legacies.com](http://www.Life-Legacies.com) to download copies for personal use.